

September 18, 2007

FOR IMMEDIATE RELEASE

RISA Partners, Inc.
1-11-44 Akasaka, Minato-ku, Tokyo
Stock Listing: Tokyo Stock Exchange (1st section)
Code Number: 8924
Representative: Atsushi Imuta, President
Inquiries: Hirokazu Okamoto, Executive Director, and
General Manager of Corporate Planning
Department
Phone: +81-3-5573-8011

Notice on Long-Term Financing through Syndicated Loan

RISA Partners, Inc. announces the conclusion today of a syndicated term loan contract with The Hyakujushi Bank, Ltd. as the arranger as follows.

To date, RISA Partners has been proactively seeking business growth in each of the areas of principal investment business, fund investment business and investment banking business, and has proceeded to largely expand the size of investments in real estate, loans, etc. Notably in this fiscal year, strong growth is being registered in loan investments with it exceeding the initially anticipated size and an investment on a 10 billion yen level is also expected this month. In addition, principal investment and fund investment in real estate are also expected to build up strongly.

In response, RISA Partners has been strategically and flexibly advancing financing as well. The long-term financing through syndicated loan implemented this time is also part of such financing initiatives. A significant characteristic of RISA Partners is that it not only forms financial relationships, but also develops close business relationships, encompassing restructuring of local companies in the region and various solutions services, especially with regional financial institutions. Accordingly, the syndicated loan this time was also arranged with regional financial institutions.

RISA Partners will continue to pursue further business growth by steadily seizing investment opportunities that target loans, real estate, etc.

Details

[Overview of Syndicated Loan]

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|------------------------------|---|
| (1) Contract Amount: | 1.4 billion yen in total |
| (2) Date Contract Concluded: | September 18, 2007 |
| (3) Loan Period: | 3 years |
| (4) Loan Structure: | Term loan |
| (5) Use of Funds: | Long-term business finance
(funds for loan investment, etc.) |
| (6) Arranger: | The Hyakujushi Bank, Ltd. |
| (7) Agent: | The Hyakujushi Bank, Ltd. |
| (8) Lender: | The Hyakujushi Bank, Ltd.
The Shoko Chukin Bank
The 77 Bank, Ltd.
The Nanto Bank, Ltd. |
| (9) Collateral: | None |