

March 31, 2008

FOR IMMEDIATE RELEASE

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Stock Listing: Tokyo Stock Exchange (1st section)
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Notice on Signing of Syndicated Loan Contract

RISA Partners, Inc. announces it today signed a syndicated term loan contract for the total amount of 4.5 billion yen with The Bank of Tokyo-Mitsubishi UFJ, Ltd. as the arranger as follows. This syndicated loan has been arranged in for flexibly responding to the anticipated increase in loans receivable investment projects hereafter.

The participating financial institutions are based on local area, which reflects the characteristics of RISA Partners' business. Two new partner banks have been added, bringing the total number of new partner banks that RISA Partners has added during the current quarter to six banks.

Giving due consideration for financial ground stability and shareholders' maximization, RISA Partners will continue to pursue business growth by steadily seizing investment opportunities that target loans receivable and real estate.

Details

[Overview of Syndicated Loan]

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| (1) Contract Amount: | 4.5 billion yen in total |
| (2) Date Contract Concluded: | March 31, 2008 |
| (3) Loan Period: | 2 years |
| (4) Loan Structure: | Term loan (includes a period of 6 months when loan facility is available) |
| (5) Use of Funds: | Funds for loans receivable investment |
| (6) Arranger: | The Bank of Tokyo-Mitsubishi UFJ, Ltd. |
| (7) Agent: | The Bank of Tokyo-Mitsubishi UFJ, Ltd. |
| (8) Participating Financial Institutions: | The Bank of Tokyo-Mitsubishi UFJ, Ltd.
The Shoko Chukin Bank
The First Bank of Toyama, Ltd.
One other regional institution |
| (9) Collateral: | None |